

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

19/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,863.29	0.5	4.2	22.6	21.4	3.7	3.1	1.75%
MSCI Emerging Markets Index	1,172.38	(0.1)	9.0	15.0	15.2	1.9	1.7	2.66%
MSCI FM FRONTIER MARKETS	576.94	0.2	8.3	-	12.6	1.6	1.7	4.40%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	605.98	0.1	6.4	10.3	13.9	1.7	1.7	4.49%
Muscat Stock Exchange MSX 30 Index	4,452.25	0.4	(2.7)	7.9	12.5	0.9	0.8	6.20%
Tadawul All Share Index	11,386.86	(0.5)	(5.4)	17.5	22.2	2.1	2.4	4.04%
Dubai Financial Market General Index	5,491.23	0.7	6.4	9.4	11.4	1.6	1.1	5.39%
FTSE ADX GENERAL INDEX	9,663.50	0.1	2.6	18.3	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,710.09	0.7	1.3	11.8	14.1	1.3	1.5	4.65%
Bahrain Bourse All Share Index	1,921.85	0.0	(3.2)	13.6	11.3	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,051.87	(0.3)	9.4	18.1	21.1	1.8	1.6	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	613.73	(0.0)	7.8	17.0	17.1	1.9	1.8	2.61%
MSCI AC Asia Ex. Japan Index	762.56	(0.1)	8.3	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	37,498.63	(0.7)	(6.0)	18.0	25.5	2.0	1.9	1.98%
S&P/ASX 200	8,295.10	(0.6)	1.7	20.8	19.4	2.4	2.2	3.56%
Hang Seng Index	23,332.72	(0.1)	16.3	11.8	11.0	1.3	1.1	3.54%
NSE Nifty 50 Index	24,945.45	(0.3)	5.5	23.3	24.0	3.4	3.3	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.66	0.4	8.1	16.9	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	147.49	0.2	24.6	11.0	7.4	1.3	1.0	3.39%
FTSE 100 Index	8,621.67	(0.7)	5.5	12.9	14.1	2.0	1.8	3.56%
Deutsche Boerse AG German Stock Inc	23,741.56	(0.1)	19.2	39.0	15.7	2.0	1.7	2.45%
CAC 40	7,832.01	(0.7)	6.1	16.5	16.0	1.9	1.8	3.11%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,920.94	0.7	1.6	25.6	24.1	4.9	4.2	1.33%
S&P 500 INDEX	5,958.38	0.7	1.3	25.5	23.9	5.1	4.4	1.29%
Dow Jones Industrial Average	42,654.74	0.8	0.3	23.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,211.10	0.5	(0.5)	35.9	39.1	6.9	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	533.10	0.1	-3.0	-35%		134%	
Gold Spot \$/Oz	3,243.23	1.2	23.6	-5%		209%	
BRENT CRUDE FUTR Jul25	64.65	-1.2	-11.7	-23%		39%	
Generic 1st'OQA' Future	64.35	-1.0	-15.4	-49%		249%	
LME COPPER 3MO (\$)	9,447.50	-1.4	7.7	-13%		118%	
SILVER SPOT \$/OZ	32.60	1.0	12.8	-6%		172%	

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

Close	4,452.25		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	16.24	0.37%						
Previous Close	4,436.01		Financial Sector	7,825.40	7,796.69	0.37%	2.41%	1.29%
Open	4,436.01		Industry Sector	6,055.99	6,012.87	0.72%	1.60%	14.90%
Day's High	4,452.25		Services Sector	1,575.14	1,579.95	-0.30%	2.41%	-9.63%
Day's Low	4,428.70							
YTD Change	-2.72%							
Volume Mn	39.56							
MSX30 Value Traded Mn	6.18							
Traded Securities	53							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.047	6.82%	SALALAH MILLS	0.457	-9.86%	OQ BASE INDUSTRIES	0.110	10039.79
GLOBAL FINANCIAL INVESTMENT HO.	0.094	4.44%	MAJAN COLLEGE	0.100	-5.66%	ASYAD SHIPPING	0.116	5325.77
ALIAZEERA SERVICES	0.175	4.17%	AI MAHA PETROLEUM PRODUCTS MARKET	0.950	-5.00%	BANK MUSCAT	0.275	4142.03
AL ANWAR CERAMIC	0.178	3.49%	OMAN REIT FUND	0.080	-4.76%	OQ GAS NETWORKS	0.139	3954.09
PHOENIX POWER	0.063	3.28%	GULF INTERNATIONAL CHEMICALS	0.073	-2.67%	SOHAR INTERNATION	0.135	3412.80

Saudi Exchange

Close	11,386.86		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-52.08	-0.46%	Tadawul Banks	12,367.83	12,436.20	-0.55%	-1.14%	-2.35%
Previous Close	11,438.94		Tadawul Energy	4,965.32	4,956.92	0.17%	0.15%	3.15%
Open	11,433.95		Tadawul Utilities	10,232.25	10,260.95	-0.28%	-0.94%	-9.02%
Day's High	11,445.91		Tadawul Telecom	8,508.61	8,500.13	0.10%	0.21%	-8.34%
Day's Low	11,378.34		Tadawul Insurance	9,270.00	9,446.99	-1.87%	-0.88%	-0.31%
YTD Change	-5.40%		Tadawul Retailing	7,354.54	7,476.41	-1.63%	-1.57%	-3.44%
			Tadawul Food & Beverages	5,204.06	5,272.29	-1.29%	-2.51%	-4.60%
Volume Mn	155,689.25		Tadawul Media	19,342.44	19,748.88	-2.06%	-1.95%	-10.84%
Value Traded Mn	5,281.90		Tadawul Materials	5,112.50	5,128.26	-0.31%	-0.81%	-1.76%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,333.60	14,450.46	-0.81%	-1.60%	2.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	4	7.82%	NATIONAL BUILDING AND MARKET	166.00	-7.68%	AL-BAHA DEVELOPMI	4.00	46068.62
AL JOUF MINERAL WATER BOTTLI	1.88	5.03%	RED SEA INTERNATIONAL CO	41.30	-4.40%	BATIC INVESTMENTS	2.34	10060.56
NATIONAL CO FOR LEARNING & E	156.6	4.82%	UNITED ELECTRONICS CO	86.60	-3.88%	SAUDI ARABIAN OIL C	26.20	6660.54
SAUDI PRINTING & PACKAGING C	11.78	4.61%	AL HASOOB CO	48.95	-3.64%	JABAL OMAR DEVELC	23.62	5423.64
ZAMIL INDUSTRIAL INVESTMENT	44.25	4.12%	MIDDLE EAST SPECIALIZED CABL	32.35	-3.29%	SAUDI TELECOM CO	43.10	4016.28

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,491.23							
Change	35.82	0.66%						
Previous Close	5,455.41		Real Estate & Construction	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Open	5,453.87		Banking	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
			Investment and Financial	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Day's High	5,509.33		Insurance	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Day's Low	5,443.41		Consumer Staples	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
YTD Change	0.06		Services	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
			Industrial	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Volume Mn	219,542.64		Telecommunication	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Value Traded Mn	691.65		Transportation	89,433.00	89,433.00	0.00%	89,433.00	89,433.00
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES NBD PJSC	23.15	2.43%	BHM CAPITAL FINANCIAL SERVIC	1.32	-2.22%	DUBAI ELECTRICITY &	2.74	40,089.55
COMMERCIAL BANK OF DUBAI	8.55	2.40%	SHUAA CAPITAL PSC	0.235	-2.08%	DRAKE & SCULL INTEI	0.31	14,977.26
DUBAI ISLAMIC BANK	8.05	2.03%	AMANAT HOLDINGS PJSC	1.05	-1.87%	SHUAA CAPITAL PSC	0.24	12,718.12
DUBAI REFRESHMENTS COMPANY	19.5	1.56%	ISLAMIC ARAB INSURANCE COM	0.379	-1.81%	DUBAI ISLAMIC BANK	8.05	10,411.12
DUBAI INVESTMENTS PJSC	2.39	1.27%	AL RAMZ CORPORATION INVESTME	1.2	-1.64%	DEYAAR DEVELOPME	0.91	10,239.33

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,663.50							
Change	9.28	0.10%						
Previous Close	9,654.22		Financial	17,611.43	17,589.73	0.12%	0.12%	1.61%
Open	9,654.22		Telecommunication	4,244.19	4,245.48	-0.03%	-0.03%	-0.73%
			Consumer Services	9,255.85	9,283.74	-0.30%	-0.30%	0.66%
Day's High	9,667.66		Basic Material	4,747.43	4,771.51	-0.50%	-0.50%	0.87%
Day's Low	9,639.48		Industrials	2,537.12	2,538.15	-0.04%	-0.04%	0.13%
YTD Change	2.60%		Utilities	12,475.25	12,475.25	0.00%	0.00%	-0.95%
			Energy	2,201.87	2,205.32	-0.16%	-0.16%	4.51%
Volume Mn	344,801.51		Health Care	2,008.79	1,988.97	1.00%	1.00%	-2.09%
Value Traded Mn	1,226.15		Real Estate	12,263.25	12,185.89	0.63%	0.63%	0.76%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.6	2.56%	ESG EMIRATES STALLIONS GROU	8.64	-5.37%	MULTIPLY GROUP	2.16	25553.73
RESPONSE PLUS HOLDING PJSC	4.3	2.14%	FOODCO NATIONAL FOODSTUFF CO	1.33	-4.32%	FERTIGLOBE PLC	2.48	24787.70
NMDC GROUP PJSC	24.8	1.47%	RAS AL KHAIMAH WHITE CEMENT	1.06	-3.64%	DANA GAS	0.73	8799.15
FUJAIRAH CEMENT INDUSTRIES	0.307	0.99%	HAYAH INSURANCE CO PJSC	1.73	-3.35%	BOROUGE	2.53	8649.99
ALDAR PROPERTIES PJSC	8.33	0.73%	GULF MEDICAL PROJECTS	2.08	-2.80%	ALDAR PROPERTIES P	8.33	6728.62

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Qatar Stock Exchange

Close	10,710.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	69.38	0.65%	Total Return	25,266.10	25,102.43	0.65%	1.28%	2.39%
Previous Close	10640.71		Rayan Islamic	5,135.49	5,107.21	0.55%	1.37%	2.14%
Open	10640.71		All Share	3,954.55	3,926.94	0.70%	1.26%	2.65%
			Banks & Finance	4,926.63	4,883.50	0.88%	1.61%	3.95%
Day's High	10738.84		Industrials	4,267.31	4,227.73	0.94%	1.43%	0.44%
Day's Low	10631.66		Transportation	5,730.79	5,746.55	-0.27%	-0.80%	2.51%
YTD Change	0.01314907		Real Estate	1,645.70	1,644.91	0.05%	0.63%	0.69%
			Insurance	2,349.78	2,360.86	-0.47%	-0.68%	0.75%
Volume Mn	292.202		Telecommunications	2,255.50	2,236.30	0.86%	2.18%	2.39%
Value Traded Mn	732.3504		Consumer Goods	8,035.35	7,990.40	0.56%	1.03%	1.37%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.66	8.72%	DOHA BANK QPSC	2.46	-1.25%	LESBA BANK LLC	1.92	38559.99
ESTITHMAR HOLDING QPSC	3.24	6.58%	QATAR NAVIGATION	11.04	-1.16%	ESTITHMAR HOLDING	3.24	28871.94
MEDICARE GROUP	5.09	4.87%	QATAR INSURANCE CO	1.94	-1.12%	MAZAYA REAL ESTAT	0.63	26939.65
MANNAI CORPORATION QPSC	3.90	4.28%	AL RAYAN BANK	2.31	-0.73%	BALADNA	1.29	25300.75
QATAR ISLAMIC BANK	22.24	1.55%	QATAR GERMAN CO FOR MEDICAL	1.37	-0.72%	EZDAN HOLDING GRC	1.04	18777.88

Bahrain Bourse

Close	1,921.85		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.86	0.04%						
Previous Close	1,920.99		MSCI Bahrain	154.71	154.71	0.00%	0.00%	1.14%
Open	1,920.99		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Day's High	1926.530		MSCI Bahrain Net TR USD	439.30	439.26	0.01%	0.00%	1.13%
Day's Low	1919.480							
YTD Change	-3.23%							
Volume Mn	1,813.81							
Value Traded Mn	0.576							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.08	7.89%	SOLIDARITY BAHRAIN BSC	0.40	-5.95%	ALUMINIUM BAHRAI	0.96	1060.50
BAHRAIN SHIP REPAIR & ENGIN	0.93	2.78%	GULF HOTEL GROUP B.S.C	0.38	-2.56%	BBK BSC	0.50	500.00
ARAB BANKING CORP BSC-\$US	0.36	2.00%	APM TERMINALS BAHRAIN BSC	1.08	-0.37%	NATIONAL BANK OF I	0.50	341.73
BAHRAIN CINEMA CO	0.20	1.01%	-	-	-	AL SALAM BANK BSC	0.21	141.88
-	-	-	-	-	-	ARAB BANKING CORP	0.36	102.04

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

Close	8,051.87		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-25.35	-0.31%	Industrials	769.81	774.11	-0.56%	2.30%	6.38%
Previous Close	8,077.22		Banks	2,011.63	2,018.60	-0.35%	0.35%	11.15%
Open	8,078.00		Consumer Service	1,127.20	1,086.31	3.76%	7.39%	12.87%
			Technology	1,164.00	1,120.35	3.90%	3.23%	11.89%
Day's High	8,083.87		Real Estate	1,646.83	1,647.95	-0.07%	3.51%	21.71%
Day's Low	8,035.74		Financial Services	1,515.84	1,519.73	-0.26%	2.47%	0.35%
YTD Change	9.36%		Telecom	1,045.65	1,049.31	-0.35%	1.51%	2.74%
			Health Care	538.75	553.45	-2.66%	-7.21%	17.56%
Volume Mn	0.39		Insurance	1,899.29	1,902.88	-0.19%	4.92%	-7.59%
Value Traded Mn	87.95		Basic Materials	905.34	904.12	0.13%	-0.57%	-0.65%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	243.00	9.46%	AL MASAKEN INTL REAL ESTATE	53.60	-16.25%	AL MASAKEN INTL RE	53.60	36410.37
ALARGAN INTERNATIONAL REAL	120.00	8.11%	KUWAIT NATIONAL CINEMA CO	1050.00	-8.70%	KUWAIT INTERNATIO	239.00	29397.68
NATIONAL PETROLEUM SERVICES	1300.00	4.84%	ADVANCED TECHNOLOGY CO	657.00	-6.68%	AL SAFAT INVESTMEP	118.00	24441.03
MEZZAN HOLDING CO KSCC	1030.00	4.04%	KUWAIT INSURANCE CO	507.00	-4.88%	KUWAIT REAL ESTATI	380.00	23250.44
MUBARRAD HOLDING CO KSC	102.00	3.98%	WETHAQ TAKAFUL INSURANCE CO	40.60	-4.25%	ALARGAN INTERNATI	120.00	17913.46

Source: FSC